## UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

----- X

In re : Chapter 11

:

**24 HOUR FITNESS** : Case No. 20–11558 (KBO)

WORLDWIDE, INC., et al.,

(Jointly Administered)

Debtors.<sup>1</sup> :

Re: Docket No. 901

----- X

CERTIFICATION OF NO OBJECTION REGARDING FIRST MONTHLY FEE APPLICATION OF LAZARD FRÈRES & CO. LLC FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM JUNE 15, 2020 TO AND INCLUDING JULY 31, 2020 (NO ORDER REQUIRED)

The undersigned hereby certifies that, as of the date hereof, no answer, objection or other responsive pleading has been received to the *First Monthly Fee Application of Lazard Frères & Co. LLC for Allowance of Compensation and Reimbursement of Expenses Incurred as Investment Banker to the Debtors and Debtors in Possession for the Period from June 15, 2020 to and Including July 31, 2020* (the "Application") [Docket No. 901] filed on September 16, 2020. The undersigned further certifies that the Court's docket in this case has been reviewed and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the notice of Application, objections to the Application were to be filed and served no later than October 6, 2020 at 4:00 p.m. prevailing Eastern Time.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are 24 Hour Holdings II LLC (N/A); 24 Hour Fitness Worldwide, Inc. (5690); 24 Hour Fitness United States, Inc. (8376); 24 Hour Fitness USA, Inc. (9899); 24 Hour Fitness Holdings LLC (8902); 24 San Francisco LLC (3542); 24 New York LLC (7033); 24 Denver LLC (6644); RS FIT Holdings LLC (3064); RS FIT CA LLC (7007); and RS FIT NW LLC (9372). The Debtors' corporate headquarters and service address is 12647 Alcosta Blvd., Suite 500, San Ramon, CA 94583.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 544] entered on July 13, 2020, the Debtors are authorized to pay Lazard Frères & Co. LLC \$120,000.00 which represents 80% of the fees (\$150,000.00) and \$49.57 which represents 100% of the expenses requested in the Application, for the period from June 15, 2020 through July 31, 2020, upon the filing of this Certification and without the need for entry of a Court order approving the Application.

Dated: October 7, 2020 Wilmington, Delaware

## PACHULSKI STANG ZIEHL & JONES LLP

## /s/ Peter J. Keane

Laura Davis Jones (DE Bar No. 2436) Timothy P. Cairns (DE Bar No. 4228) Peter J. Keane (DE Bar No. 5503) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, Delaware 19899-8705 (Courier 19801)

Telephone: (302) 652-4100 Facsimile: (302) 652-4400

-and-

## WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C. (admitted *pro hac vice*) Ryan Preston Dahl (admitted *pro hac vice*) Kevin Bostel (admitted *pro hac vice*) 767 Fifth Avenue New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession